

Port infrastructure. Understanding the opportunity

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Agenda

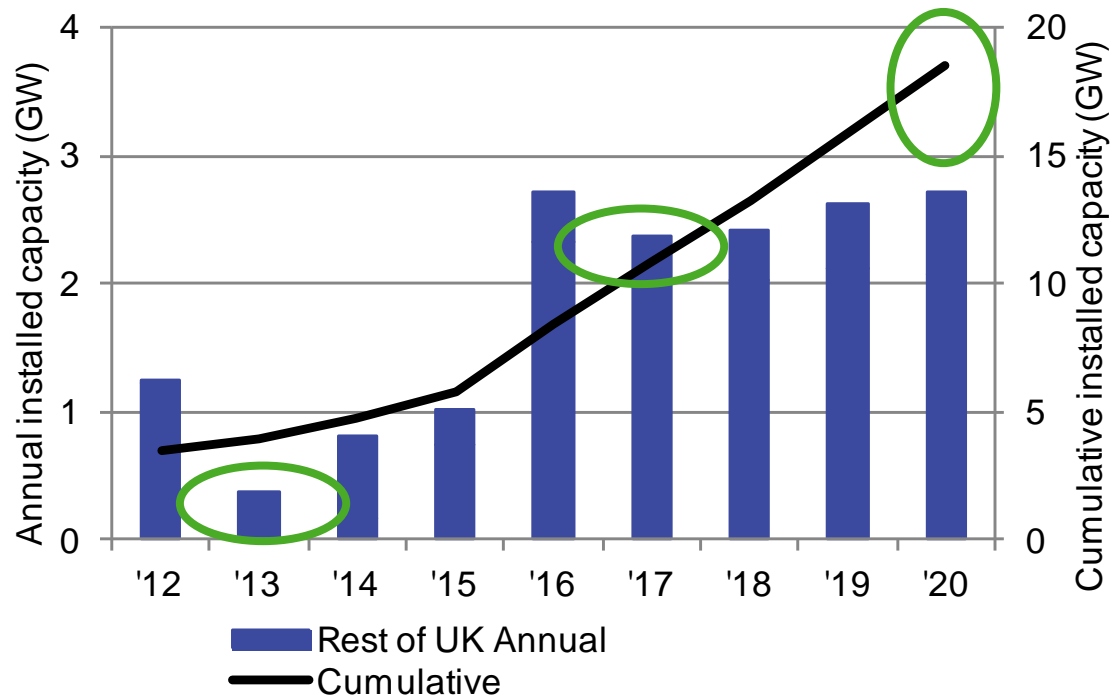
1) The market

2) Port activity in the UK – now and in the future

- Turbine fabrication
- Substructures
- Cables
- Offshore substation topsides
- Construction
- Operations, maintenance and service

3) Government actions

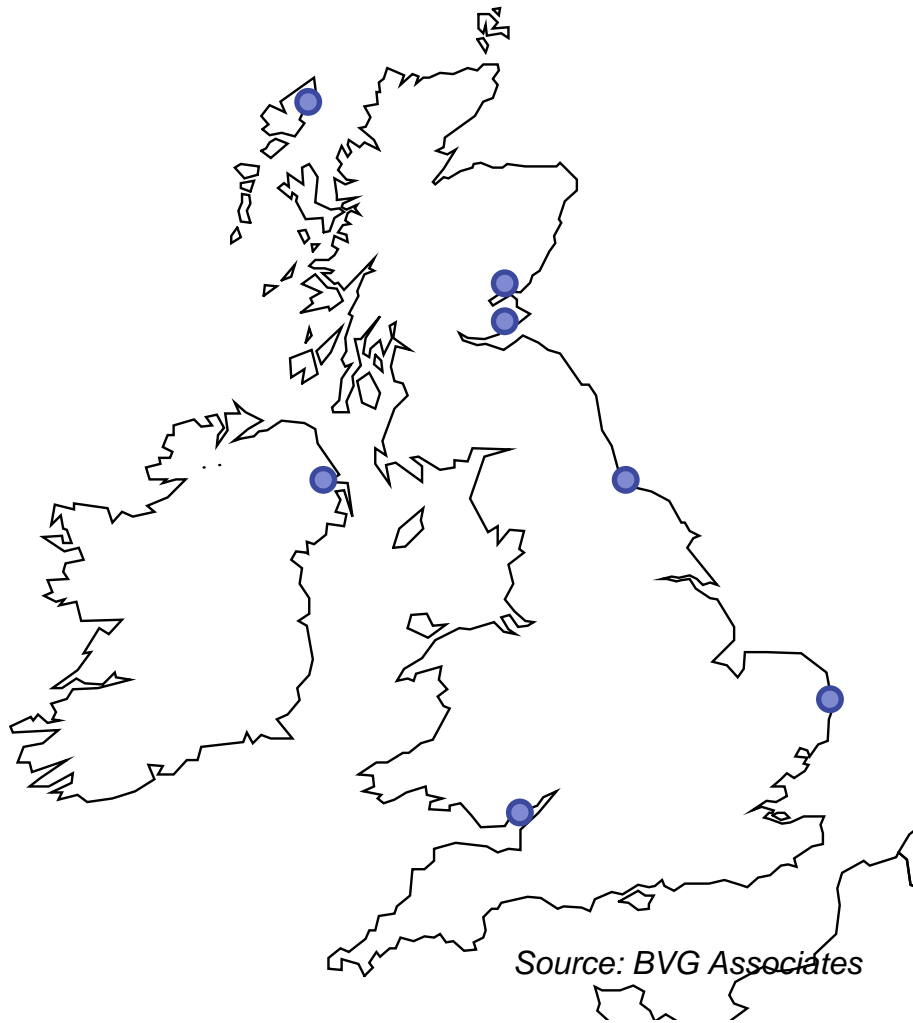
The market – Total UK



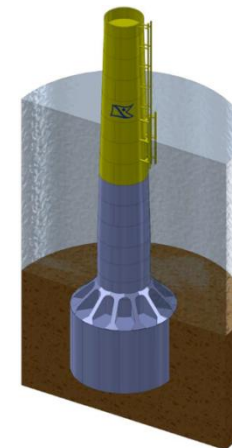
Turbine fabrication



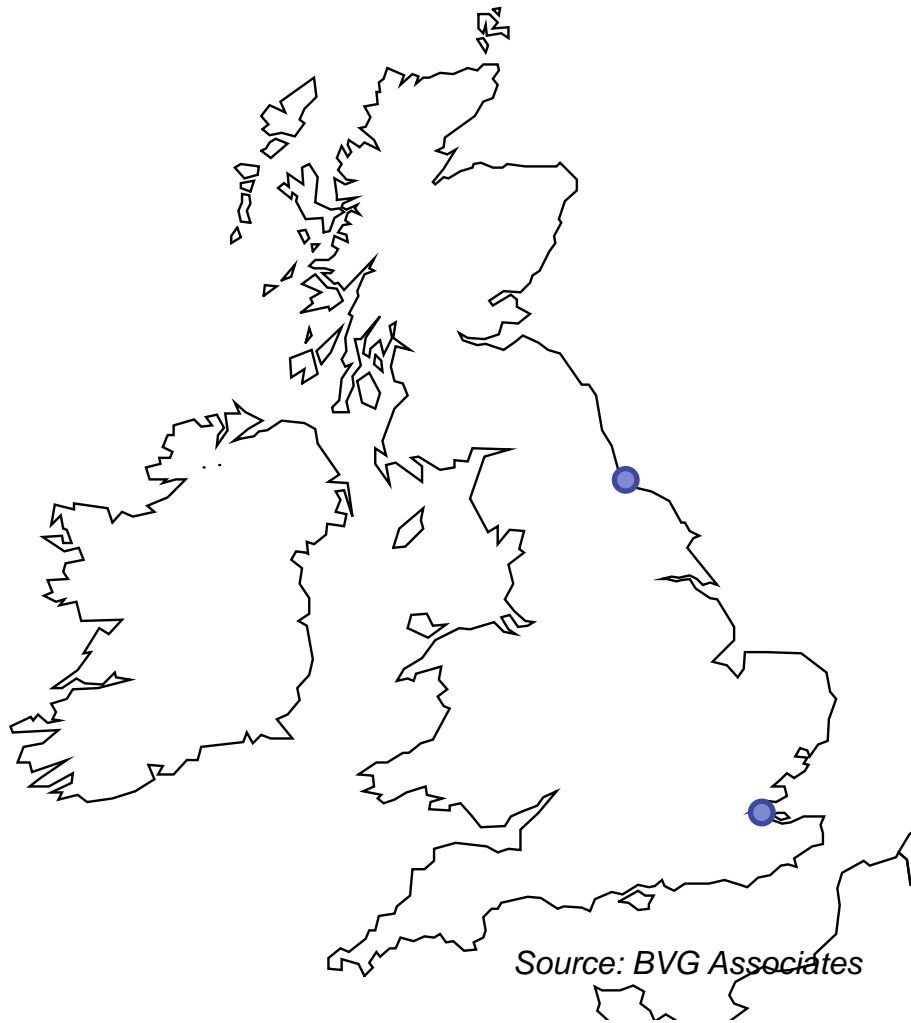
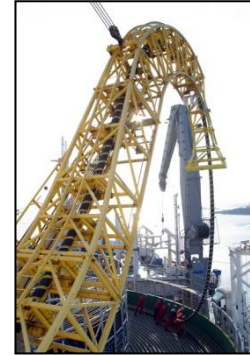
Substructures



Source: BVG Associates



Cables



Source: BVG Associates



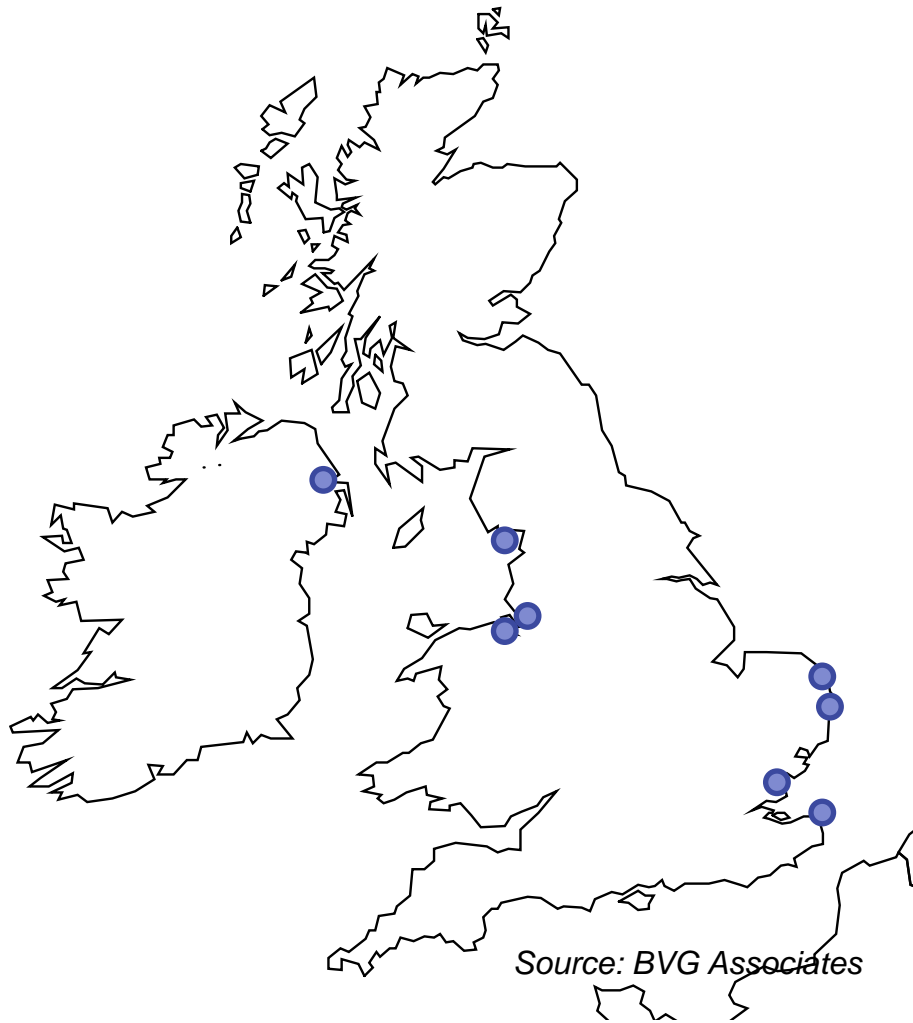
Offshore substation topsides



Source: BVG Associates



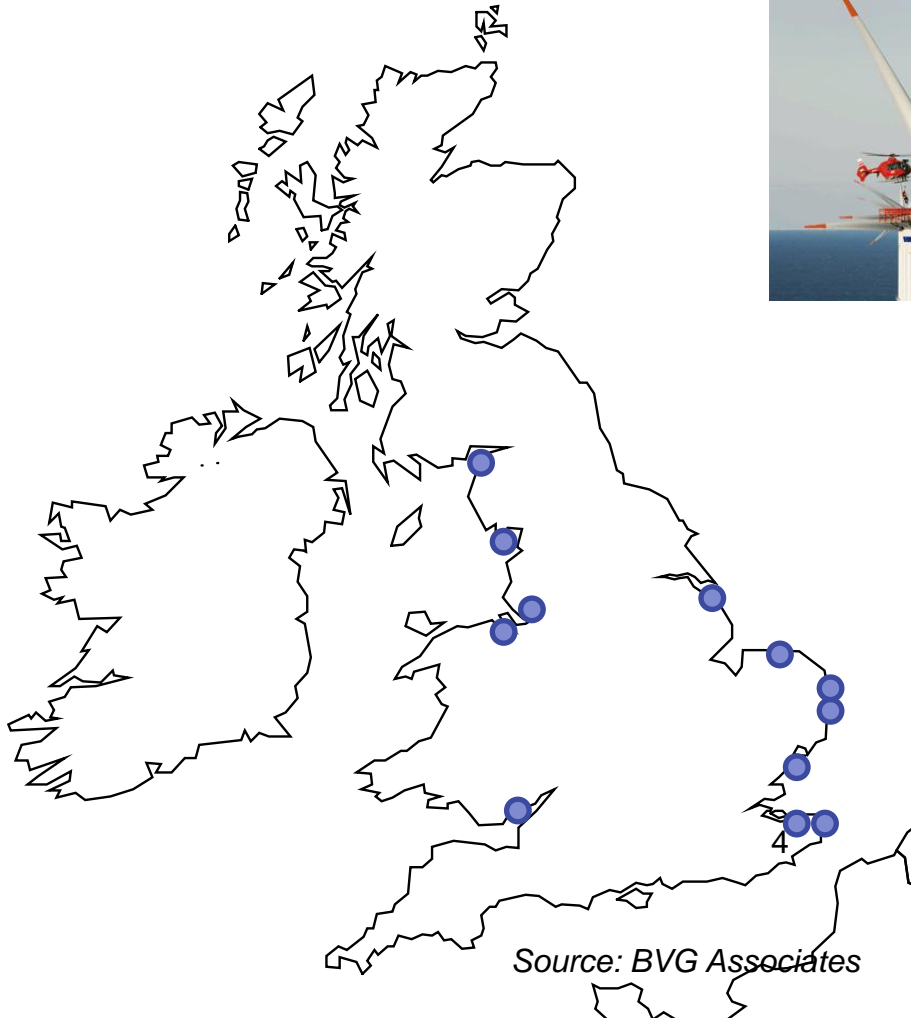
Construction



Source: BVG Associates



Operation, maintenance and service



Source: BVG Associates



Government actions

