

US Offshore Wind

Realizing the Supply Chain & Jobs Potential of the East Coast



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Realizing the Supply Chain & Jobs Potential of the East Coast **Industrial footprint criteria**

0 & M

Project management

Component manufacturing Global sourcing concept → LCOE

US East Coast logistics concept → building scale

Community integration

Workforce training

Industrial



R&D and

testing

Component assembly

Installation logistics

Engineering & prototyping

State local content concept → immediate jobs

services



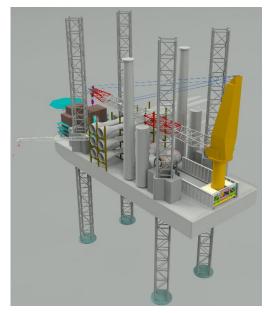
Realizing the Supply Chain & Jobs Potential of the East Coast Jones Act compliance



Neptun Ship Design



Fred Olsen / Deepwater Wind



Zentech / Renewable Resources International

European model

Feeder barge model

US localization model:



Realizing the Supply Chain & Jobs Potential of the East Coast Triangle of success

EUROPEAN OSW LEARNING CURVE





US OFFSHORE OIL&GAS EXPERIENCE

Marine logistics

US EPC & RISK MANAGEMENT CAPABILITIES

